

## **SREERAGH GENERAL FINANCE LIMITED**

Regd. Office: 67/2944, Valavi House, Market Road,  
Kombara Junction, Ernakulam-682 018  
CIN: U65910KL1994PLC008504

ISSUE OF 14,87,266 EQUITY SHARES OF FACE VALUE OF 10 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹12 PER RIGHTS EQUITY SHARE WITH PREMIUM OF ₹2 PER EQUITY SHARE AGGREGATING TO ₹1,78,47,192 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY.

<b>Payment Schedule For The Rights Equity Shares</b>	
<b>Amount Payable per Rights Equity Share</b>	<b>Value (₹)</b>
On Application (₹2 per share towards premium and ₹1 towards the value of the share)	₹3
Three subsequent Calls as determined by our Board at its sole discretion, from time to time with the span of minimum 3 months between the calls.	₹9 (3x3)
<b>TOTAL</b>	<b>₹12.00</b>

To,  
The Board of Directors  
SREERAGH GENERAL FINANCE LIMITED  
Regd. Office: 67/2944, Valavi House, Market Road,  
Kombara Junction, Ernakulam-682 018

Date:

**Subject: Application for Rights Equity Shares**

Dear Sir/Madam,

1. I/We, the undersigned, hereby accept and apply for the Rights Equity Shares as detailed below, in response to the Letter of Offer dated [28/05/2025].

**2. Application Details:**

- i. Folio No./DP ID & Client ID: .....
- ii. CDSL.....

<b>Number of Rights Equity Shares Applied for (in Figures)</b>	
<b>Number of Rights Equity Shares Applied for (in Words)</b>	
<b>Number of Additional Rights Equity Shares Applied for (if any) (in Figures):</b>	
<b>Number of Additional Rights Equity Shares Applied for (if any) (in Words):</b>	
<b>Total Number of Rights Equity Shares Applied for (in Figures):</b>	

**3. Payment Details:**

<b>Total amount payable on application at per Rights Equity Share</b>	
<b>(₹ in Figures)</b>	<b>(₹ in Words)</b>

i. **Mode of Payment:** Cheque/ DD  Bank Transfer

ii. **If Cheque/Demand Draft:**

- Cheque/DD No.: .....
- Date: .....
- Bank Name: .....
- Branch: .....

iii. **If BANK TRANSFER:**

- Name of Bank A/c Holder: .....
- Bank Name: .....
- Branch: .....
- IFSC Code: .....
- UTR No.: .....
- Date of Transfer: .....

**4. Name and Contact Details of Applicant:**

- i. Name of Sole/First Applicant: .....
- ii. Name of Joint Holder: .....
- iii. PAN: .....

- iv. Address: .....
- .....
- v. Email Address: .....
- vi. Mobile No.: .....
- vii. Residential Status (*NRI or Resident*): .....

**5. Declaration:**

- i. I/We have read, understood and accept the Letter of Offer and the terms and conditions of this Application form, Letter of Offer of the Rights Issue.
- ii. I/We agree to accept the Rights Equity Shares allotted to me/us subject to the terms and conditions of the Rights Issue.
- iii. I/We hereby declare that the information provided in this application is true and correct to the best of my/our knowledge and belief.
- iv. I/We agree to pay the amount specified in **Para 3** above at the rate of ₹3 per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in Block I below
- v. I/We understand and agree that on Application, Investors will have to pay ₹3 per Rights Equity share, which constitutes 25% of the Issue Price and the balance ₹9 per Rights Equity Share, which constitutes 75% of the Issue Price, will have to be paid in three Calls, as determined the Board of Directors of the Company at its sole discretion.
- vi. Further, I/we understand that Rights Equity Shares in respect of which the Calls payable remain unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association.

**6. Signature(s) of Applicant(s):**

Sole/First Applicant

Second Applicant

Third Applicant (if any)

**Instructions:**

- Please read the Letter of Offer carefully before filling up this application form.
- Ensure that all the details are filled in completely and accurately.
- Enclose the required documents along with the application form.
- Submit the application form to the designated address as mentioned in the Letter of Offer.
- The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected. *The Application Form must be filled in English only.*
- The last date for submission of the duly filled in the Application Form is Tuesday, 1<sup>st</sup> July 2025, i.e., Issue Closing Date.

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**Acknowledgement Slip**

(To be filled in by the Company/Registrar)

Received from: .....

Application Form No.: .....

Folio No./DP ID & Client ID: .....

Number of Shares Applied for: .....

Amount Received: Rs. ....

Date: .....

Company Seal/Registrar's Stamp